

Warsaw, 5<sup>th</sup> December 2019

**From:**  
**COMSA, S.A.U.**  
Calle Virat 47,  
08014 Barcelona (Spain)

**To:**

- 1) Polish Financial Supervisory Authority**  
Piękna 20,  
00-549 Warsaw
- 2) Trakcja PRKił Spółka Akcyjna**  
Złota 59, XVIII floor,  
00-120 Warsaw (Poland)

### **NOTIFICATION OF A CHANGE IN THE SHAREHOLDING STRUCTURE**

pursuant to Article 69 (2)(1)(a) of the Act of 29 July 2005 on public offer, conditions for introducing financial instruments to the organized trading, and public companies (hereinafter referred to as "**Act on Public Offer**"), I hereby inform that in connection with the acquisition of shares in Trakcja PRKił S.A. with its registered office in Warsaw (hereinafter referred to as "**Company**") by COMSA, S.A.U. with its registered office in Barcelona (hereinafter referred to as "**COMSA**") by a way of share purchase and subscription of new shares (hereinafter referred to as "**Transactions**") between 22 April 2016 and 29 November 2019 the total number of votes at the General Meeting of the Company (hereinafter referred to as the "**General Meeting**") has changed by more than 2% in total.

#### **1. The date and kind of the event resulting in the change of the share of votes held which the Notification concerns**

Between 22 April 2016 and 29 November 2019, two transactions of share purchase of the Company's shares took place, i.e.:

1. on 20 November 2017 an acquisition of 123,000 Company's shares in transactions on the regulated market (Warsaw Stock Exchange);
2. on 21 November 2017 an acquisition of 190,000 Company's shares in transactions on the regulated market (Warsaw Stock Exchange), and

subscription of 12,242,952 series C ordinary registered shares of the Company outside the trading system as a result of an increase in the Company's share capital, which was registered by the registry court on 29 November 2019.

#### **2. The number of shares held before the change in the share of votes held and the percentage share of the shares in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes**

Before the aforementioned Transactions, COMSA directly held 15,843,193 Company's shares, representing approx. 30.82% of the Company's share capital and entitling to 15,843,193 votes at the General Meeting, representing approx. 30.82% of the total number of votes.

**3. The number of currently held shares and their percentage share in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes**

Currently COMSA holds 28,399,145 Company's shares, representing approx. 32.85% of the Company's share capital and entitling to 28,399,145 votes at the General Meeting, representing approx. 32.85% of the total number of votes.

**4. Subsidiaries to the shareholder making the notification and holding the company's shares**

COMSA does not have any subsidiaries holding any shares in the Company.

**5. The persons referred to in Article 87 (1)(3)(c) of the Act on Public Offer**

COMSA did not conclude the agreement referred to in Article 87 (1)(3)(c) of the Act on Public Offer, i.e. the agreement on the transfer of voting rights.

**6. The number of votes attached to shares, calculated in the manner set out in Article 69b (2), which it is entitled or obliged to acquire as the holder of the financial instruments referred to in Article 69b (1) (1) and the financial instruments referred to in Article 69b (1) (2) which are not exercised exclusively through a financial settlement, the type or name of such financial instruments, their expiry date and the date or time limit when the share acquisition will or may take place**

COMSA does not hold any indicated financial instruments.

**7. The number of votes attached to shares, calculated in the manner set out in Article 69b (3), to which the financial instruments referred to in Article 69b (1)(2) relate, whether directly or indirectly, the type or name of such financial instruments and the expiry date of such financial instrument**

COMSA does not hold any indicated financial instruments.

**8. The aggregate total number of votes specified under subparagraphs 2, 6 and 7 and its percentage share in the overall number of votes**

The total number of votes indicated in the points 3, 6 and 7 amounts to 28,399,145 Company's shares, representing approx. 32.85% of the Company's share capital and entitling to 28,399,145 votes at the General Meeting of Shareholders, representing approx. 32.85% of the total number of votes.



**José Miarnau Montserrat**

(COMSA CORPORACIÓN DE INFRAESTRUCTURAS, S.L., legal representative of COMSA, S.A.U.)