

**“Resolution No. [*]
of the Annual General Meeting
of the Company named TRAKCJA PRKił
Spółka Akcyjna
with its seat in Warsaw
of [*] 2016
on the distribution of the Company’s profit for the year 2015**

§1

Pursuant to Article 395 § 2 point 2) of the Code of Commercial Companies, the Annual General Meeting hereby decides that the Company’s net profit for the period from 1 January 2015 to 31 December 2015 in the amount of **PLN 35,161,377.61** (thirty five million one hundred sixty one thousand three hundred seventy seven zlotys 61/100) will be used:

1. in the amount of PLN 34,951,692.64 for dividend payment, i.e. PLN 0,68 per one share,
2. in the amount of PLN 209,684.97 for supplementary capital.

§2

Annual General Meeting sets the dividend day on June 24, 2016.

§3

Annual General Meeting sets the dividend payment day on July 8, 2016.

§4

The resolution becomes effective on the moment of its adoption.”